



Emerging Technology Forum WHAT'S ON THE HORIZON FOR MISSION CRITICAL COMMUNICATIONS

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Advances in Information Technology are Driving Rapid Change

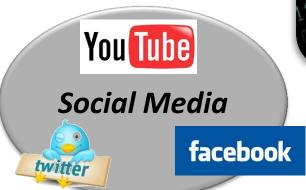


Access to Information Anytime - Anywhere





"Unlimited" Processing and Storage Capacity



Technologies that enable human collaboration are Driving Social and Economic Change - Worldwide

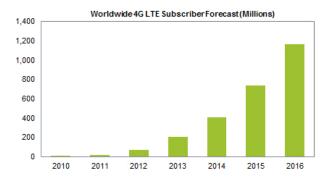


There's an "App" for everything



Megatrends

- LTE is the worldwide dominant wide-area wireless broadband technology
 - For commercial cellular operators worldwide
 - Public Safety (U.S.) mandate
 - In the DoD as a next-generation access waveform



Source: IHS iSuppli Research. August 2012

- iPhone and Android™ now dominate the world of SmartPhones and application eco-systems
- "BIG Data" and Analytics are redefining what is possible



These megatrends are re-shaping the future of Public Safety information technology and will have growing impact in National Defense and Homeland Security.



What Does the Future Look Like?

- <u>Broadband Mobility</u> will continue to shape every facet of our society
 - This trend points to <u>communication networks</u>



<u>Networked Collaboration</u> via social media technologies will drive social and economic change



This trend speaks to users and the <u>application paradigms</u> they will drive



 There will be acceleration of <u>commercial technologies into</u> <u>once protected spaces</u> such as Defense, Public Safety and other Mission Critical Industries



 <u>Cyber crime and cyber terrorism</u> will be one of the biggest threats to our society, economy and welfare





Paradigms are Shifting

Mission-critical industries that rely on a <u>mobile workforce</u> are poised to leverage broadband technology to significantly enhance their ability to perform their mission

- "Game boy generation" will drive their commercial experience to the workplace
- IT emphasis is shifting
 - User experience is the dominant influence in the technology trend
 - Applications Technology focus User is driving this change, no matter the mission
 - Mission-criticality is about access to information
- This user-driven shift will have a profound influence on how we apply commercial technology to traditional closed eco-systems





Trends and Implications

- Moving from Radio → Network → Application-Centric Focus
 - Battlefield Wideband is now being deployed
 - Broadband is emerging in Public Safety and the Battlefield
 - Wideband/Broadband connectivity is enabling <u>Convergence</u>
 - "Apps on the Move"
 - Edge device is more than Comms it's a termination point for Apps
 - Video is becoming a "Universal App" like Voice
- Escalating influence of <u>commercial technology and user</u> <u>experience</u>
 - Smartphones and Tablets are redefining user expectations and business models
 - There's an "App for everything"
 - User-developed apps for Battlefield Cellular Networks emerging
 - Commercial ecosystems drive Waveforms, Devices and Application Platforms









Evolution – In Public Safety Multiple Levels of

Medical

Triage

911

Convergence are Emerging

Technology Narrowband & Broadband

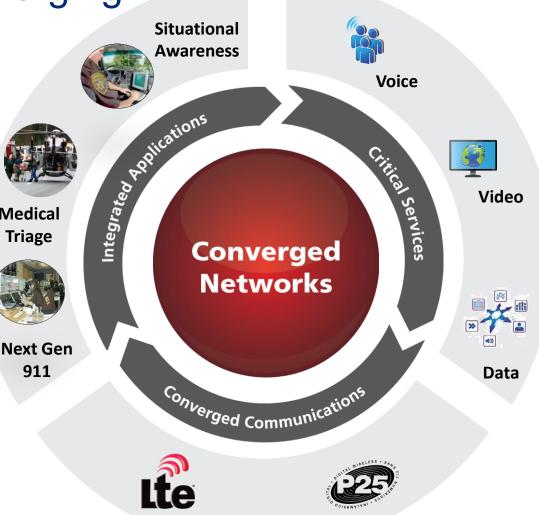
- LMR Mission Critical Voice
- LTE Mission Driven **Applications**

Business Models Public & Private

- Private LMR
- Public and Private Cellular Data

Content Voice, Video and Data

- Converged Applications running on
- Converged Platforms served by
- Converged Networks





Evolution of Public Safety Communications

Today

Mid-Term

Long -Term

Multiple Technologies <u>Disparate Networks</u>

LMR & Paging **Systems**



Commercial Cellular Data Services

Hybrid Network

Legacy LMR & **Paging Systems**



Voice Interoperability

700 MHz Public Safety LTE Network





- Roaming
- Asset Leverage
- Services

Commercial Cellular Data Services (3G & 4G)

Converged Network

National Public Safety LTE **Network Supports:**

- Mission Critical Voice and Data
- Nation-wide Roaming
- Public Safety Grade Availability and Service Levels
- Interoperability with Relevant **Alternate Technologies**







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